

THE ATTACHED MATERIAL INCLUDING THESE HISTORICAL FINANCIALS AND/OR FINANCIAL PROJECTIONS ARE OFFERING MATERIALS PREPARED SOLELY BY THE COMPANY (THE "COMPANY MATERIALS") AND HAVE NOT BEEN AUDITED, REVIEWED, AND/OR PREPARED BY SI SECURITIES, LLC. IN ADDITION, THE COMPANY MATERIALS MAY CONTAIN FORWARD-LOOKING STATEMENTS THAT INVOLVE RISKS AND UNCERTAINTIES. ANY SUCH FORWARD-LOOKING STATEMENTS DO NOT REPRESENT GUARANTEES OF FUTURE RESULTS, LEVELS OF ACTIVITY, PERFORMANCE OR ACHIEVEMENTS, WHICH CANNOT BE MADE. MOREOVER, NO PERSON OR ENTITY ASSUMES RESPONSIBILITY FOR THE ACCURACY AND COMPLETENESS OF THE COMPANY MATERIALS. NO PERSON OR ENTITY IS UNDER ANY DUTY TO UPDATE ANY OF THE COMPANY MATERIALS TO CONFORM THEM TO ACTUAL RESULTS.

Driven Technologies financial forecast: 2021-2025

	2021	2022	2023	2024	2025
unit sales	n/a	n/a	1,000	5,000	10,000
unit price	n/a	n/a	\$1,600	\$1,600	\$1,600.00
unit sales	n/a	n/a	\$1,600,000	\$8,000,000	\$16,000,000
total sales	n/a	n/a	\$1,600,000	\$8,000,000	\$16,000,000
cost of goods sold	n/a	n/a	\$1,200,000	\$4,000,000	\$7,000,000
gross profit	n/a	n/a	\$400,000	\$4,000,000	\$9,000,000
operating expenses	\$500,000	\$1,100,000	\$1,400,000	\$2,975,000	\$3,885,000
general and administrative expenses	\$350,000	\$750,000	\$850,000	\$1,225,000	\$1,385,000
sales and marketing expenses	\$50,000	\$100,000	\$200,000	\$1,000,000	\$1,500,000
product development & outsource expenses	\$100,000	\$250,000	\$350,000	\$750,000	\$1,000,000
EBITDA	(\$500,000)	(\$1,100,000)	(\$1,000,000)	\$1,025,000.00	\$5,115,000